

NOTES CERTIFICATE

Certificate No. 001

Principal Amount: US\$4,840,000

NEW FOCUS AUTO TECH HOLDINGS LIMITED
(新焦点汽车技术控股有限公司)

(the “**Issuer**”)

(an exempted company incorporated in the Cayman Islands)

Notes due 2020

THIS CERTIFICATE (the “**Certificate**”) represents in aggregate, the principal amount of US\$4,840,000 notes due 2020 (the “**Notes**”) of the Issuer, issued pursuant to the Memorandum and Articles, a resolution of the board of directors of the Issuer passed on _____, and the note exchange agreement dated _____ 2019 entered into between the Issuer, High Inspiring Limited and CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司) (as the same may be amended, supplemented or otherwise modified from time to time) (the “**Note Exchange Agreement**”).

THIS IS TO CERTIFY that CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司), whose registered office is at 12/F, CCB Tower, 3 Connaught Road Central, Central, Hong Kong is the registered holder of the Notes of the principal amount stated above. The Notes are issued subject to and with the benefit of the attached terms and conditions (the “**Conditions**”) which are deemed to be part of it. The Conditions are binding on both the holder of the Notes and the Issuer. The Issuer undertakes (both to the holder of the Notes and to any lawful transferee thereof pursuant to Condition 11) to perform its obligations in accordance with the Conditions.

The Notes are secured by a certain share charge as more particularly described in the Note Exchange Agreement and guaranteed by a corporate guarantee as more particularly described in the Note Exchange Agreement.

The Holder (as defined in the Conditions) is entitled to all of the benefits of the Notes and may enforce the agreements contained herein and exercise the remedies provided for hereby or otherwise available in respect hereof, all in accordance with the Conditions.

Note: The Notes cannot be transferred by delivery and are only transferable to the extent permitted by Condition 11. This Certificate must be delivered to the Issuer for cancellation and reissue of an appropriate certificate in the event of any such transfer.

NOTES CERTIFICATE

Certificate No. 002

Principal Amount: US\$7,260,000

NEW FOCUS AUTO TECH HOLDINGS LIMITED
(新焦点汽车技术控股有限公司)

(the “**Issuer**”)

(an exempted company incorporated in the Cayman Islands)

Notes due 2020

THIS CERTIFICATE (the “**Certificate**”) represents in aggregate, the principal amount of US\$7,260,000 notes due 2020 (the “**Notes**”) of the Issuer, issued pursuant to the Memorandum and Articles, a resolution of the board of directors of the Issuer passed on _____, and the note exchange agreement dated _____ 2019 entered into between the Issuer, High Inspiring Limited and CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司) (as the same may be amended, supplemented or otherwise modified from time to time) (the “**Note Exchange Agreement**”).

THIS IS TO CERTIFY that CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司), whose registered office is at 12/F, CCB Tower, 3 Connaught Road Central, Central, Hong Kong is the registered holder of the Notes of the principal amount stated above. The Notes are issued subject to and with the benefit of the attached terms and conditions (the “**Conditions**”) which are deemed to be part of it. The Conditions are binding on both the holder of the Notes and the Issuer. The Issuer undertakes (both to the holder of the Notes and to any lawful transferee thereof pursuant to Condition 11) to perform its obligations in accordance with the Conditions.

The Notes are secured by a certain share charge as more particularly described in the Note Exchange Agreement and guaranteed by a corporate guarantee as more particularly described in the Note Exchange Agreement.

The Holder (as defined in the Conditions) is entitled to all of the benefits of the Notes and may enforce the agreements contained herein and exercise the remedies provided for hereby or otherwise available in respect hereof, all in accordance with the Conditions.

Note: The Notes cannot be transferred by delivery and are only transferable to the extent permitted by Condition 11. This Certificate must be delivered to the Issuer for cancellation and reissue of an appropriate certificate in the event of any such transfer.

NOTES CERTIFICATE

Certificate No. 003

Principal Amount: US\$12,100,000

NEW FOCUS AUTO TECH HOLDINGS LIMITED
(新焦点汽车技术控股有限公司)

(the “Issuer”)

(an exempted company incorporated in the Cayman Islands)

Notes due 2020

THIS CERTIFICATE (the “**Certificate**”) represents in aggregate, the principal amount of US\$12,100,000 notes due 2020 (the “**Notes**”) of the Issuer, issued pursuant to the Memorandum and Articles, a resolution of the board of directors of the Issuer passed on _____, and the note exchange agreement dated _____ 2019 entered into between the Issuer, High Inspiring Limited and CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司) (as the same may be amended, supplemented or otherwise modified from time to time) (the “**Note Exchange Agreement**”).

THIS IS TO CERTIFY that CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司), whose registered office is at 12/F, CCB Tower, 3 Connaught Road Central, Central, Hong Kong is the registered holder of the Notes of the principal amount stated above. The Notes are issued subject to and with the benefit of the attached terms and conditions (the “**Conditions**”) which are deemed to be part of it. The Conditions are binding on both the holder of the Notes and the Issuer. The Issuer undertakes (both to the holder of the Notes and to any lawful transferee thereof pursuant to Condition 11) to perform its obligations in accordance with the Conditions.

The Notes are secured by a certain share charge as more particularly described in the Note Exchange Agreement and guaranteed by a corporate guarantee as more particularly described in the Note Exchange Agreement.

The Holder (as defined in the Conditions) is entitled to all of the benefits of the Notes and may enforce the agreements contained herein and exercise the remedies provided for hereby or otherwise available in respect hereof, all in accordance with the Conditions.

Note: The Notes cannot be transferred by delivery and are only transferable to the extent permitted by Condition 11. This Certificate must be delivered to the Issuer for cancellation and reissue of an appropriate certificate in the event of any such transfer.

