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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

ANNOUNCEMENT

DISCLOSURE PURSUANT TO RULE 13.17 OF THE LISTING RULES

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, on 28 September 2021, CDH Fast Two Limited (the “**Controlling Shareholder**”), the controlling shareholder of the Company, has executed a deed of share charge (the “**Share Charge**”) in favour of Mr. Pan Tao 潘濤 (the “**Chargee**”), pursuant to which the Controlling Shareholder has charged by way of first fixed charge 2,889,580,226 ordinary shares of the Company (the “**Charged Shares**”), representing approximately 42.7% of the issued share capital of the Company as at the date hereof, as security for a loan (the “**Loan**”) in the amount of US\$3,200,000 provided by the Chargee to the Company under a loan agreement (the “**Loan Agreement**”) and certain indebtedness in the sum of US\$11,506,144.12 and RMB43,910,769.87 owed by the Company to the Chargee. The Loan has a term of three months from its utilisation date and can be extended for a further 6 months subject to the terms of the Loan Agreement. The Charged Shares were previously charged in favour of CCBI Solar Energy (Holding) Limited (建銀國際光電(控股)有限公司) pursuant to a deed of share charge dated 26 September 2019 which was released and discharged on 24 September 2021. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquires, the Chargee is a third party independent of the Company and its connected persons (as defined in the Listing Rules).

As at the date of this announcement, the Controlling Shareholder holds approximately 42.7% of the issued share capital of the Company.

The Company will continue to make disclosures in its subsequent interim and annual reports for so long as the above obligations relating to the Controlling Shareholder continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By order of the Board
New Focus Auto Tech Holdings Limited
Tong Fei
Executive Director

Hong Kong, 28 September 2021

As at the date of this announcement, the Directors are: executive Director – TONG Fei; non-executive Directors – WANG Zhenyu and ZHANG Jianxing; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.

* *For identification purposes only*