

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2020		
To : Hong Kong Exchanges	and Clear	ing Limited		
		-		
Name of Issuer		New Foo	cus Auto Tec	h Holdings Limited
Date Submitted	05/01/20	21		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>360</u>	Descrip	tion : New Foc	us Auto	
			Dorwolus	Authoriond abore
		No. of ordinary	Par value (State	Authorised share capital
		shares	currency)	(State currency)
Balance at close of preceding	ng month_	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)		0		0
	_			
Delegate of the second	41-	40.000.000.000	111700 40	LU(\$4,000,000,000
Balance at close of the mor	itn _	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <b>N/A</b>	Descrip	tion :		
	_ ·			
		No. of ordinary	Par value (State	Authorised share capital
		shares	currency)	(State currency)
Balance at close of precedi	ng month			
	<b>.</b>			
Increase/(decrease)	-			
Balance at close of the mor	th _			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	НК	\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,767,636,215	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	6,767,636,215	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. N/A (Note 1) / / ) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
Subscription price						
EGM approval date (if applicable)	( / /	)				
( / / )						_
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( 1 1	)				
( / / )						-
Stock code (if listed) Class of shares						
Cubaccintian miss						
	( / /	)				
		Total E	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Ctook and (if linted)						
EGM approval date (if applicable)	( / / )		Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)	N/A	N/A
2.		
Z		
(     )		
shares (Note 1)		-
3.		
3		
( / / )		
shares (Note 1)		
	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
, ,		

shares of issuer wind may be issued during the insuer wind may be issuer wind may be issued wind thereto.  Type of Issue  Class of shares N/A issuable (Note 1)  1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares N/A issuable (/ / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  State currency Issue and allotment date: (dd/mm/yyyy)  State currency Issue and allotment date: (dd/mm/yyyy)  State currency Issue and allotment date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  State currency Issue and allotment date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)	Ot	her Movements	in Issued Sha	are Capital						
Class of shares   Ni/A   issuable (Note 1)		Type of Issue							issuer issued during the month pursuant	pursuant thereto as at close of the
Issue and allotment date: (dd/mm/yyyy)  1. Rights issue At price: State currency   Issue and allotment date: (dd/mm/yyyy)   N/A N/A    2. Open offer At price: State currency   Issue and allotment date: (dd/mm/yyyy)   N/A N/A    2. Open offer At price: State currency   Issue and allotment date: (dd/mm/yyyy)   N/A N/A    2. Open offer At price: State currency   Issue and allotment date: (dd/mm/yyyy)   N/A N/A    3. Placing At price: State currency   Issue and allotment date: (dd/mm/yyyy)   N/A N/A    Class of shares   N/A    issuable (Note 1)    Class of shares   N/A		Type of 133uc					N1/A			
Class of shares   N/A   N/A   N/A							<u>IN/A</u>			
Class of shares   N/A   State   Issue and allotment   date : (dd/mm/yyyy)   ( / / )     N/A   N/A   N/A     N/A	1.	Rights issue	At price :			(	/ /	)		
Class of shares   N/A						(	/ /	)		
State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   Class of shares   State   S					, ,,,,,				N/A	N/A
State   State   State   State   Currency   State   State   Currency   State   State   Currency   State   Class of shares   State   S					Class of shares		N/A			
Class of shares   N/A   N/A										
Class of shares N/A   N/A   N/A	2.	Open offer	At price :			(	/ /	)		
Class of shares N/A   issuable (Note 1)						(	/ /	)		
issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  Gate: (dd/mm/yyyy)  EGM approval date: ( / / )									N/A	N/A
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / )  Issue and allotment ( / / )  Glass of shares ( / / )  EGM approval date: (dd/mm/yyyy)							<u>N/A</u>			
Class of shares N/A issuable (Note 1)  Bonus issue  At price : currency date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / )  N/A N/A  Solution N/A N/A  Issue and allotment ( / / )  date : (dd/mm/yyyy)  EGM approval date: ( / / / )				Stata						
Class of shares N/A issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :		date : (dd/mm/yyyy)	(	/ /	)		
Class of shares N/A issuable (Note 1)  4. Bonus issue    Issue and allotment ( / / ) date : (dd/mm/yyyy)						(	/ /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )									N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					Class of shares		<u>N/A</u>			
date: (dd/mm/yyyy)  EGM approval date: ( / / )										
Low approval date.	4.	Bonus issue						)		
						(	/ /	)		
									N/A	N/A

	No. of new	No. of new shares of
	shares of issuer	issuer which
	issued	may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of the
Type of Issue		month

ı								
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22)			N/A	N/A
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total		dinary		
		(Prefe	sh erence sh	nares) nares)		_
		(1.131)	(Other			<del>-</del> -
To	tal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E)	: (1	) Nil	
	, ,	· ·	,	(2	- NI/A	
То	tal increase / (decrease) in preference shares d	luring the month (i.e. Tot	al of A to		N/A	
То	tal increase / (decrease) in other classes of sha	,		•	N/A	
	: hese figures should be the same as the relevan apital").)	t figures under II above	("Movem	ents i	n Issued Si	hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
N/A	
Subm	itted by: Liu Xiao Hua
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.