日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer		New Focus Auto	Tech Holdings Limited
Date Submitted	02/05/2019		-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>360</u> Descrip	otion : <u>New Foc</u>	us Auto	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	_HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	10,000,000,000	HK\$0.10	_HK\$1,000,000,000_
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month _			
Increase/(decre	ase)	_			
Balance at close	e of the mont	h			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedin	g month _			
Increase/(decre	ase)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,767,636,215	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,767,636,215	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unc	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of	·		·			No. of new shares of issuer which may be
share option scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date -	Ν	Novement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
25/06/2014						
Ordinary						00 440 700
shares	-	-	-	-	-	86,448,720
(Note 1)						
2						
2.						
shares						
(Note 1)						
3.						
<u>.</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	Nil	
		1010		ce shares)		
				her class)		
Total funds raised c	uring the mo	nth from exerci	· ·			
of options (State cu			<u>Nil</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/) Stock code (if listed)						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	(/ /)				
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Outro aniation anion						
EGM approval date						
(if applicable)	, , , ,	`				
	(/ /)				
4						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
		Total E		ary shares) <u>Nil</u>		-
				ice shares) <u>N/A</u>)ther class) N/A		-
			(C	11/A		-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Principal Amount						
USD 35,000,000						
Stock code (if listed)	<u>USD</u> 	24,200,000		24,200,000		454,601,375
Class of shares	11/7					
issuable (Note 1)	Ordinary Shares	6				
Subscription price	HKD 0.280511					
EGM approval date (if applicable)						
(dd/mm/yyyy))	N/A					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
<u>.</u>						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(/ /)					
			otal C. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A	N N	-
			(O	ther class) <u>N/A</u>	۱.	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	N/A	N/A
2		
	-	
	-	
shares (Note 1)	-	
3	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

shares of shares of shares of suce which issued month pursuant thereto as the tereto tereto tereto tereto tereto tereto tereto tereto ter	Oth	her Movements	in Issued Sha	are Capital					
Image: State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment (/ /) (/ /) Issue and allotment (/ /) I/A		Type of lesue						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 4. Bonus issue Class of shares currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A 4. Bonus issue EGM approval date: Issue and allotment currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue EGM approval date: Issue and allotment currency Issue and allotment (/ /) (/ /)									
1. Rights issue At price : currency currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						<u>N/A</u>			
(dd/mm/yyyy) (/ / /) N/A N/A State Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) N/A N/A Subable (Note 1) Issue and allotment (d/mm/yyyy) (/ /) N/A N/A N/A Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyy) Issue and allotment (d/mm/yyyyy) Issue and allotment	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) (/) Issue and allotment (/ /) Issue and allotment (/ /)						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Else and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /) EGM approval date: (/ /) Issue and allotment date : (/ /) (/ /)								<u> N/A </u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						<u>N/A</u>			
 2. Open other At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) . N/A					issuable (Note 1)				
(dd/mm/yyyy) (/ /)	2.	Open offer	At price :			(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue Class of shares (////) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) N/A Image: State currency Class of shares (///) N/A N/A Image: State currency Class of shares (///) N/A N/A Image: State currency Class of shares (///) N/A N/A Image: State currency Class of shares (///) Image: Class (///) Image: Class (///) Image: State currency Class of shares (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: State currency Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image: Class (///) Image:						(/ /)	N1/A	N1/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /)								<u> </u>	<u>_N/A</u>
3. Placing At plice . currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) . / /) . N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A . N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) . / /) EGM approval date: . / /) EGM approval date: . / /) Glass						<u>N/A</u>			
(dd/mm/yyyy) (/ /) N/A N/A N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
Class of shares N/A issuable (Note 1) Issue and allotment 4. Bonus issue Issue and allotment gate : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (1 / 1 / 1)					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue GEGM approval date: (/ /) (dd/mm/yyyy)								<u> N/A </u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>			
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
						(/ /)		
								N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

I

				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(((())))))))))			<u>N/A</u>	N/A
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,111,1,9,9,9,9)			N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class issuable	of e (Note	shares 1)		<u>N/A</u>			
9.	Capital reorganisation		lssue ar date : (d			()		
			EGM ap (dd/mm/		date:	()	N/A	N/A
									<u> </u>	NA
			Class issuable	of e (Note	shares 1)		<u>N/A</u>			
10.	Other (Please specify) At price :	State	lssue ar date : (d			()		
			EGM ap (dd/mm/		date:	(/ /)	N/A	N/A
					Total	E.		linar		
					(Prefe		sh nce sh Other (ares		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be (v) filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: completion has taken place of the purchase by the issuer of all property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: Liu Xiao Hua

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.