

31/12/2018

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and C	Clearing	Limit	ted			
Name of Issuer			New Foc	eus Auto Tecl	n Ho	ldings Limited
Date Submitted <u>02</u>	<u>2/01/201</u>	9				
I. Movements in Authorised Share	e Capita	1				
1. Ordinary Shares						
(1) Stock code : <u>360</u> I	Descript	ion:	New Focu	s Auto		
		No.	of ordinary shares	Par value (State currency)		Authorised share capital (State currency)
Balance at close of preceding mor	nth _		10,000,000,000	HK\$0.10		HK\$1,000,000,000
Increase/(decrease)	<u>C</u>)			0	
Balance at close of the month	-		10,000,000,000	<u>HK\$0.10</u>		HK\$1,000,000,000
(2) Stock code: <u>N/A</u> I	Descript	ion:				
		No.	of ordinary shares	Par value (State currency)		Authorised share capital (State currency)
Balance at close of preceding mor	nth _					
Increase/(decrease)	-					
Balance at close of the month	-					

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State		HK\$1,000,000,00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,767,636,215	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	N/A
Balance at close of the month	6,767,636,215	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

		nes of the Issuer)				
Particulars of share					No. of new shares	No. of new shares
option scheme including EGM					of issuer issued during the month	of issuer which may be issued
approval date		M			pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and —		Movement durin	ig the month		parsuant increto	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
25/06/2014						
Ordinary shares	_	-	_	4,051,003	-	88,659,720
(Note 1)						
2.						
(Note 1)						
3.						
(Note 1)			T . 1 A . (1	0 1' 1)	
				Ordinary share		
			(Pre	eference shares		
m . 16 1 . 11				(Other class) N/A	
Total funds raised during (State currency)	g the month from	exercise of optio		Nil		
(State currency)				1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
(/ /) Stock code	(if	listed)				
Class of shares issuable (Not	ta	7)				
issuable (Not Subscription price	e	1)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code	(if	listed)				
Class of shares	(11	listed)				
issuable (Note 1)						
Subscription		price				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	(/ /	/				
<i>3</i> .						
(/ /)						
Stock code	(if	listed)				
Class of shares						
issuable (Not	te	1)				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	C.C	11.4.15				
Stock code Class of shares	(if	listed)				
issuable (Not	te	1)				
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordi	nary shares) <u>Nil</u>		
		1000		ence shares) <u>N/A</u>		_
				Other class) N/A		- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Principal Amount						
USD 35,000,000						
	HCD	24,200,000		24,200,000		454,601,375
Stock code (if listed)	<u>USD</u> <u>N</u> /A	24,200,000	-	24,200,000		434,001,37.
Class of shares	1 V/A					
issuable (Note 1)	Ordinary Shares	S				
Subscription price	HKD 0.280511					
EGM approval date						
(if applicable)	NT/A					
(dd/mm/yyyy))	N/A					
<u>2. </u>						
C(-, 1-, -, 1-, ('f1'-(-, 1)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	=					
3.						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	<u>, , ,) </u>		Total C. (Ordi	nary shares) Nil		
				ence shares) $\frac{N/A}{N}$		- -
				Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
Situ es (1701e 1)	1771	
2.		
<u></u>		
shares (Note 1)		
2		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> ((*Note 1*) At price: State Issue and allotment Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

				I	For Main B	oarc	l and GEM listed is	suers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment	_ <u>N/A</u> _			
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	_ N/A _			
				repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	N/A
					NT/A			
				Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		N/A

	Type of Issue		For Main	No of du	nd GEM listed in the sharest issuer issuer issued uring the month arsuant thereto	No. of new shares of issuer
			Class of shares issuable $-\frac{N/A}{(Note\ I)}$	<u> </u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / / (dd/mm/yyyy))		NT/A
						<u>N/A</u>
			Class of shares issuable N/A (Note 1)			
10.	Other	At price : State currency —	— Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			N/A
			(Preferenc			
				(1)	Nil	
To	otal increase / (de	crease) in ordinary shares during	the month (i.e. Total of A to E):	(2)	N/A	
To	otal increase / (de	crease) in preference shares durin	ng the month (i.e. Total of A to E):	(2)	N/A	
		_	during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
C-1	I be When Here
Submitted by:	Liu Xiao Hua
TD: 41	
Title:	Company Secretary
(5.1	
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.