



香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer New Focus Auto Tech Holdings Limited

Date Submitted 01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>360</u> Description : <u>New Focus Auto</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>10,000,000.000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000.000</u>
Increase/(decrease)	<u>0</u>		<u>0</u>
Balance at close of the month	<u>10,000,000.000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000.000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	—
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	
Increase/(decrease)	_____		
Balance at close of the month	_____	_____	

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	—
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	
Increase/(decrease)	_____		
Balance at close of the month	_____	_____	

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) ___ Class of shares issuable (Note 1) ___ Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2.						
(/ /) Stock code (if listed) ___ Class of shares issuable (Note 1) ___ Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3.						
(/ /) Stock code (if listed) ___ Class of shares issuable (Note 1) ___ Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4.						
(/ /) Stock code (if listed) ___ Class of shares issuable (Note 1) ___ Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
				Total B.	(Ordinary shares) Nil	
					(Preference shares) N/A	
					(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Convertible Bonds</u>						
<u>Principal Amount</u>						
<u>USD 35,000,000</u>						
	USD	25,000,000	-	25,000,000	-	632,994,103
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (<i>Note 1</i>)	<u>Ordinary Shares</u>					
Subscription price	<u>HKD 0.306085</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>N/A</u>					
<u>2.</u>						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u> </u>					
<u>3.</u>						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
<u>4.</u>						
<u> </u>						
<u> </u>						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>)	<u> </u>					
Subscription price	<u> </u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>(/ /)</u>					
					Total C. (Ordinary shares) <u>Nil</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	N/A	N/A
2. (/ /) shares (Note 1)		
3. (/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> (Issue and allotment date : (dd/mm/yyyy) / /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u>	<u> N/A </u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) <u> N/A </u> Cancellation date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	<u> Nil </u>	<u> N/A </u>
7.	Redemption of shares		Class of shares redeemed (Note 1) <u> N/A </u> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u> N/A </u>	<u> N/A </u>
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)		<u> N/A </u>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		<u> N/A </u>
10. Other (Please specify)	At price : State currency _____ Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u> N/A </u>
Total E.		(Ordinary shares) <u> Nil </u> (Preference shares) <u> N/A </u> (Other class) <u> N/A </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u> Nil </u>
	(2) <u> N/A </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u> N/A </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u> N/A </u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

N/A

Submitted by: Liu Xiao Hua

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*