

For the month ended (dd/mm/yyyy) : <u>28/02/2018</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Focus Auto Tech Holdings Limited
Date Submitted	02/03/2018

I. Movements in Authorised Share Capital

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(1) Stock code : <u>360</u> Descrip	otion :	New Focu	s Auto	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)	0			0
Balance at close of the month		10,000,000,000	<u>HK\$0.10</u>	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth	·	
Increase/(decrease)			
Balance at close of the month		·	

## 3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth		
Increase/(decrease	)			
Balance at close of	f the month			

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	<u>4,840,771,790</u>	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	N/A	
Balance at close of the month	<u>4,840,771,790</u>	<u>N/A</u>	N/A	N/A	

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
approval date Movement durin (dd/mm/yyyy) and			g the month		pursuant thereto	pursuant thereto as at close of the
class of shares	Countral	Eii	Concelled.	Tanad		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on 25/06/2014						
Ordinary shares		-		-	-	92,710,723
(Note 1)						
2.						
(Note 1)						
3.						
(Note 1)		·				
(				Ordinary share		
			(Pre	ference share	,	
Total funds raised duri	ng the month from	exercise of optio	ns	(Other clas	S <u>) IN/A</u>	
(State currency)		exercise of optio		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )   Stock code   Class of shares   issuable (No   Subscription price	(if	listed)				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / ) Stock code Class of shares issuable (Note 1)	(if	listed)				
Subscription		price				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
( / / ) Stock code	(if	listed)				
Class of shares issuable (No	× ·	1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		)				
( / / ) Stock code Class of shares issuable (No Subscription price	(if	listed)				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	e into	Shares of the I	ssuer w	hich are to		Of Main Doard a		1550015
Class and description		Currency of amount outstanding	of p	int at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds		_						
Principal Amount		_						
<u>USD 35,000,000</u>		-						
		USD	25	,000,000	-	25,000,000	-	632,994,103
Stock code (if listed)	-	N/A		,,				
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		Ordinary Share IKD 0.306085						
<u>2.</u>								
Stock code (if listed) Class of shares issuable ( <i>Note1</i> )								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)								
<u>3.</u>								
Stock code (if listed) Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)	( )							
(dd/mm/yyyy)	<u>( /</u>	/ )	-					
<u>4.</u>								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price	<u> </u>							
EGM approval date (if applicable)								
(dd/mm/yyyy)	( /	/ )						
	<u> </u>	,	-		(Prefere	inary shares) <u>Nil</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which	are to be Listed, includin	g Options (other
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares or issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other

		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	_ <u>N/A_(</u>		
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	// )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ / )		
			EGM approval date: (dd/mm/yyyy)	( / /)	NT / A	NT / A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	N/A

	There all		F	or Main Boar	rd and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	suers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	_ <u>N/A</u> _ ( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares repurchased (Note 1)	_ <u>N/A</u> _		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )	)	
			AGM approval date: (dd/mm/yyyy)	( / / )	) Nil	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
			ACM approval data	(//)		N/A

		For Main Board and GEM listed issuers No. of new shares No. of new	
		of issuer issued	shares of
		during the month	issuer
		pursuant thereto	which may
			be issued
			pursuant
			thereto as
			at close of
	Type of Issue		the month
9.		Class of shares issuable <u>N/A</u> (Note 1)	
	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / )	
		(dd/mm/yyyy)	<u>N/A</u>
10.	Other (Please specify) At price : State currency ————————————————————————————————————	Class of shares issuable $\frac{N/A}{(Note \ 1)}$	
		Issue and allotment date : (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy) <u>N/A</u>	N/A
		Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to I	E): (1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to	o E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total o	of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if any):
N/A	

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Submitted by:	Liu Xiao Hua			
Title:	Company Secretary			
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.