

30/09/2018

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and	l Clearing Lin	iited		
Name of Issuer		New Foo	cus Auto Tecl	h Holdings Limited
Date Submitted	02/10/2018			-
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>360</u>	Description	: New Focu	s Auto	
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	0			0
Balance at close of the month		10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code: <u>N/A</u>	Description	:		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State		HK\$1,000,000,00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	<u>6,745,533,695</u>	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	22,102,520	<u>N/A</u>	N/A	N/A
Balance at close of the month	6,767,636,215	<u>N/A</u>	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Schen	nes of the Issuer))			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durin	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Share Option Scheme						
adopted on 25/06/2014						02 710 722
Ordinary shares (Note 1)	-					92,710,723
2.						
(Note 1)						
3.						
(Note 1)						
				Ordinary share ference share (Other clas	s) N/A	
Total funds raised during (State currency)	g the month from	exercise of optio		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
(/ /) Stock code	(if	listed)				
Class of shares issuable (Not	ta	7)				
issuable (Not Subscription price	e	1)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code	(if	listed)				
Class of shares	(11	listed)				
issuable (Note 1)						
Subscription		price				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	(/ /	/				
<i>3</i> .						
(/ /)						
Stock code	(if	listed)				
Class of shares						
issuable (Not	te	1)				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	C.C	11.4.15				
Stock code Class of shares	(if	listed)				
issuable (Not	te	1)				
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordi	nary shares) <u>Nil</u>		
		1000		ence shares) <u>N/A</u>		_
				Other class) N/A		- -

Convertibles (i.e. Convertible	le into Shares of the Is	ssuer which are to l	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
Principal Amount						
USD 35,000,000						
	USD	25,000,000	800,000	24,200,000	22,102,520	454,601,375
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (Note 1)	Ordinary Shares	3				
Subscription price	HKD 0.280511					
EGM approval date						
(if applicable)	NT/A					
(dd/mm/yyyy))	N/A	<u></u>				
<u>2.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tetal C (O !		102 520	
				inary shares) 22,		_
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
			(oniei ciass) <u>in/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
Situ es (1701e 1)	1771	
2.		
<u></u>		
shares (Note 1)		
2		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> ((*Note 1*) At price: State Issue and allotment Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

				I	For Main B	oarc	l and GEM listed is	suers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment	_ <u>N/A</u> _			
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	_ N/A			
				repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	N/A
					NT/A			
				Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		N/A

			For Main I	Board and GEM listed iss	uers
				during the month pursuant thereto w	No. of nev shares of issuer which may be issued pursuant thereto a at close o the month
	Type of Issue				uie monu
			Class of shares issuable N/A (<i>Note 1</i>)	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / / (dd/mm/yyyy))	N T / A
					N/A
1.0			Class of shares issuable N/A (Note 1)		
10.	Other	At price : Currency ———	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		N/A
			(Preference	linary sh <u>ares)Nil</u> e shares) N/A er class) N/A	
					1
To	otal increase / (de	crease) in ordinary shares during	g the month (i.e. Total of A to E):	(1) 22,102,520	
	-4-1:n-n- //!		to dominate to Text Chr. Th	$\frac{(2)}{N/A}$	
		_	ing the month (i.e. Total of A to E):	N/A	
T	otal increase / (de	crease) in other classes of shares	s during the month (i.e. Total of A to E):	1N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
C-1	I be When Here
Submitted by:	Liu Xiao Hua
TD: 41	
Title:	Company Secretary
(5.1	
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.