

For the month ended (dd/mm/yyyy) : <u>31/01/2017</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Focus Auto Tech Holdings Limited
Date Submitted	03/02/2017

I. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>360</u> Descrip	otion :	New Focu	s Auto	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)	0			0
Balance at close of the month		10,000,000,000	<u>HK\$0.10</u>	<u> </u>
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Descrij	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :		
		No. of other classes of s ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding m	onth		
Increase/(decrease	e)			
Balance at close o	f the month			

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	<u>4,576,606,289</u>	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	N/A
Balance at close of the month	<u>4,576,606,289</u>	<u>N/A</u>	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued			
approval date (dd/mm/yyyy) and		Movement durir	ng the month		pursuant thereto	pursuant thereto as at close of the			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month			
	Glanted	LACICISCO	Cancelled	Lapsed					
1. Share Option Scheme									
adopted on									
25/06/2014						110 (11 11)			
Ordinary shares (Note 1)	-			-		119,611,116			
(11000 1)									
<u>2.</u>									
(Note 1)									
3.									
<u></u>									
$\overline{(Note \ 1)}$									
(r		linary shares)					
			(Prefe	(Other class)					
Total funds raised dur	Fotal funds raised during the month from exercise of options								
(State currency)		Ĩ		Nil					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code Class of shares issuable (No Subscription price	(if	listed)				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code Class of shares issuable (Note 1)	(if	listed)				
Subscription		price				
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code	(if	listed)				
Class of shares issuable (No	× ·	1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code Class of shares issuable (No Subscription price	(if	listed)				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into	o Shares of the Is	ssuer which are to		or Main Doard an		1350015
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds		_					
Principal Amount		_					
<u>USD 25,000,000</u>		_					
		USD	25,000,000	_	25,000,000	_	64,833,333
Stock code (if listed)		 N/A	23,000,000		23,000,000		
Class of shares							
issuable (Note 1)		Ordinary Share	8				
Subscription price		HKD 3.00					
EGM approval date (if applicable)							
(dd/mm/yyyy))	N/A	1					
<u>2.</u>							
		_					
		_					
Stock code (if listed)							
Class of shares							
issuable (<i>Note1</i>) Subscription price	·						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
<u>3.</u>							
		-					
		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	′/)					
<u>4.</u>							
		_					
		_					
					·		
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)		Total C (Ordin	nary shares) <u>Nil</u>		
					ence shares) <u>N/A</u>		-
					Other class) $\frac{N/A}{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which	are to be Listed, includin	g Options (other
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares or issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other

		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	_ <u>N/A_(</u>		
			(Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	<u>N/A</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

	There all		F	or Main Boar	rd and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	suers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	_ <u>N/A</u> _ (/ /)		
	currency		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares repurchased (Note 1)	_ <u>N/A</u> _		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /))	
			AGM approval date: (dd/mm/yyyy)	(/ /)) Nil	N/A
			Class of shares redeemed (Note 1)	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(//)		
			ACM approval data	(//)		N/A

	For Main Board and GEM listed issuers
	No. of new shares No. of new
	of issuer issued shares of
	during the month issuer
	pursuant thereto which may
	be issued
	pursuant
	thereto as
	at close of
Type of Issue	the month
	Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /)
	(dd/mm/yyyy)
	(dd/mm/yyyy) N/A
	Class of shares issuable $\underline{N/A}$
10. Other (Please specify) At price : State currency	(Note 1)
	Issue and allotment date : (dd/mm/yyyy)
	EGM approval date:
	(dd/mm/yyyy) <u>N/A</u> N/A
Total E. (Ordinary shares) <u>Nil</u>	
(Preference shares) N/A	
(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if any):
N/A	

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Submitted by:	Liu Xiao Hua	
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.