

31/05/2016

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing	ng Limited	d		
Name of Issuer Date Submitted 03/06/2	2016	New Foc	us Auto Tech	n Holdings Limited
I. Movements in Authorised Share Cap	oital			
1. Ordinary Shares				
(1) Stock code: 360 Descr	ription:	New Focus	s Auto	
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10	0,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	0			0
Balance at close of the month	1	000,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descr	ription :			
		f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of other classes of sares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State		HK\$1,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,576,006,291	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	N/A
Balance at close of the month	4,576,006,291	<u>N/A</u>	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option Scher	mes of the Issuer))			
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which
including EGM					during the month	may be issued
approval date		Movement durin	ng the month		pursuant thereto	pursuant thereto as
(dd/mm/yyyy) and —					_	at close of the
class of shares	G		G 11 1			month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
25/06/2014						
Ordinary shares	_	_	_	527,465	-	129,955,867
(Note 1)						
2						
2.						
(Note 1)						
3.						
<u> </u>						
(Note 1)						
(Ivole 1)		,	Гotal A. (Ord	inary charec	Nil	
				ence shares)		
			·	(Other class)		
Total funds raised during	a the month from	evergise of ontio		(Onici class)	11/11	
(State currency)	g are monur nom	cyclese of obtio		Nil		
(State currency)			-	1 /11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
(/ /) Stock code	(if	listed)				
Class of shares issuable (Not	ta	7)				
issuable (Not Subscription price	e	1)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code	(if	listed)				
Class of shares	(11	listed)				
issuable (Note 1)						
Subscription		price				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>	(/ /	/				
<i>3</i> .						
(/ /)						
Stock code	(if	listed)				
Class of shares						
issuable (Not	te	1)				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)	C.C	11.4.15				
Stock code Class of shares	(if	listed)				
issuable (Not	te	1)				
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordi	nary shares) <u>Nil</u>		
		1000		ence shares) <u>N/A</u>		_
				Other class) N/A		- -

Class and description	ie into s		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds			-			-	-
Principal Amount							
USD 25,000,000							
		USD	25 000 000		25,000,000		64 922 222
Stock code (if listed)	<u>_</u>	√A	25,000,000		25,000,000		64,833,333
Class of shares	1	<u>N/11</u>					
issuable (Note 1)		Ordinary Shares	3				
Subscription price	<u>H</u>	IKD 3.00					
EGM approval date							
(if applicable) (dd/mm/yyyy))	N/A						
2.	14/11						
Stock code (if listed)							-
Class of shares							
issuable (Note1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)							
3. <u>(dd/mm/</u> 3333)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
4							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)		m 10 (0 !!	1 > > 7.71		
					nary shares) Nil ence shares) N/A		_
					Other class) N/A		_
				`			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
Situ es (1701e 1)	1771	
2.		
<u></u>		
shares (Note 1)		
2		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> ((*Note 1*) At price: State Issue and allotment Rights issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

				I	For Main B	oarc	l and GEM listed is	suers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment	_ <u>N/A</u> _			
			currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	_ N/A _			
				repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	N/A
					NT/A			
				Class of shares redeemed (<i>Note 1</i>)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		N/A

		For Main B	oard and GEM listed:	issuers
	Type of Issue		No. of new share of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue			
		Class of shares issuable $-\frac{N/A}{A}$	_	
9.	Capital reorganisation	(Note 1) Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		<u>N/A</u>
		Class of shares issuable $\frac{N/A}{(Note\ 1)}$		
10.	Other (Please specify) At price: State currency	— Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	<u>N/A</u>
		Total E. (Ordinary s (Preference sl (Other		
To	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) Nil	
			(2) N/A	
To	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
C-1	I be When Here
Submitted by:	Liu Xiao Hua
TD: 41	
Title:	Company Secretary
(5.1	
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.