

29/02/2016

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer		ocus Auto Tec	h Holdings Limited
Date Submitted 01/	03/2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>360</u> Do	escription : New Fo	cus Auto	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 10,000,000,00	00 <u>HK\$0.10</u>	HK\$1,000,000,000
Increase/(decrease)	0	_	0
Balance at close of the month	10,000,000,000	00 <u>HK\$0.10</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Do	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares			1
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of sares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i> ):	of the month (State		HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,576,006,291	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	N/ <u>A</u>	
Balance at close of the month	4,576,006,291	<u>N/A</u>	<u>N/A</u>	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under SI Particulars of share option scheme including EGM approval date		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and —		1vio venient darii	ig the month		- 1	at close of the
class of shares	~ .					month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
25/06/2014						
Ordinary shares	-	-	-	-	-	138,083,332
(Note 1)						
2						
2.						
(Note 1)						
3.						
(Note 1)						-
(Note 1)		-	Total A (Omd	inomy chorec	N;1	
			Total A. (Ord	ence shares)		
				(Other class)		
Total fundaminad desir	a tha marth for	awamaisa af ami'-		(Onici Class)	1 N/ /\frac{1}{2}	
Total funds raised durin (State currency)	g uie monui irom	exercise of optio		Nil		
(State currency)			-	1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code Class of shares	(if	listed)				
issuable (No	nte	1)				
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>	, ,	,	•			
Stock code Class of shares issuable (Note 1)	(if	listed)				
Subscription		price				
ECM annuaval data						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.			•			
Stock code	(if	listed)				
Class of shares		1)				
issuable (No Subscription price	te	1)				
EGM approval date			•			
(if applicable)	( / /					
(dd/mm/yyyy)	( / /	)	•			
( / / ) Stock code	(if	listed)				
Class of shares	(11	iisted)	•			
issuable (No	ote	1)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( /</u> /	)				
			/	•		
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A	L	- -

Convertibles (i.e. Convertible	le into	Shares of the Is	ssuer which are to	be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds		_					
Principal Amount		<u>-</u>					
USD 25,000,000		_					
		USD	25,000,000		25,000,000		64,833,333
Stock code (if listed)		<u>N/A</u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	:	Ordinary Shares HKD 3.00	<u> </u>				
(dd/mm/yyyy))	N/A	-					
<u>2.</u>							
		-					
		-					
Stock code (if listed) Class of shares issuable (Note1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
3							
-		-					
		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, ,						
(dd/mm/yyyy)	( /	/ )					
4							
		-					
		-					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date	-						
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
\		· , ,		Total C. (Ordin	nary shares) <u>Nil</u>		
					ence shares) $\frac{N/A}{N}$		_
					Other class) $\frac{N/A}{N}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
Situ es (1701e 1)	1771	
2.		
<u></u>		
shares (Note 1)		
2		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> ( (*Note 1*) At price: State Issue and allotment Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

			F	For Main B	oarc	d and GEM listed is	suers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	_ <u>N/A</u> _			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	_ N/A
			Class of shares repurchased (Note 1)	_ <u>N/A</u> _			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	N/A
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N</u> /A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		N/A

	For Main I	Board and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto be issued pursuant thereto at close of the month of issuer which materials at close of the month of issuer which materials at close of the month of issuer which materials at close of the month of issuer which materials are the month of issuer which materials are the month of issuer issued and issuer issuer which materials are the month of issuer issuer which materials are the month of issuer issuer which materials are the month of issuer which which materials are the month of issuer which which materials are the month of issuer which which mat
Type of issue		
	Class of shares issuable _ <u>N/A</u>	
	(Note 1)	<del></del>
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	
		<u>N/A</u>
	Class of shares issuable $N/A$ (Note 1)	
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy)	<u>N/A</u> <u>N/A</u>
		shares) Nil
	(Preference s (Other	shares) N/A class) N/A
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) Nil (2) N/A
Total increase / (decrease) in preference shares of	luring the month (i.e. Total of A to E).	(2) N/A N/A
Total increase / (decrease) in other classes of sha		N/A
1 our mercuse / (decrease) in ource classes of sile	a co daring the month (i.e. 10th of A to E).	*

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:	Liu Xiao Hua
Title:	Company Secretary
(Director, Sect	retary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.