

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerNew Focus Auto Tech Holdings LimitedDate Submitted02/07/2015

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>360</u> Descrip	tion : <u>New Focu</u>	is Auto	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	-			
Balance at close	of the mont	th _			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	oonth		
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,761,165,012	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	3,761,165,012	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share OptionSchemeadopted on25/06/2014Ordinary shares(Note 1)						139,416,664
<u>2.</u>						
(Note 1) <u>3.</u>						
(Note 1) Total funds raised dur (State currency)	ing the month from		`	inary shares) rence shares) (Other class) Nil	Nil N/A N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency or nominal value	f Nominal va close c preceding r	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value		nonun	monu	monui		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( )	/ )					
<u>2.</u>	( /	/ )					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
3.							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
<u>4.</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
			Total B.	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertibl	le into	Shares of the I	ssuer which are t	o be Listed)	of Main Dould a		1350015
Class and description			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Principal Amount							
USD 24,342,500							
, , ,							
Stock code (if listed)	N/A	USD	24,342,500		24,342,500		813,507,947
Class of shares							
issuable (Note 1)		nary Shares					
Subscription price EGM approval date	HKD	0.2328					
(if applicable)							
(dd/mm/yyyy))		(09 /08 /2013)					
2.							
						-	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.							
<u>.</u>							
Stock code (if listed)				<u></u>			
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4.		( / / )					
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
					inary shares) Nil		_
				,	rence shares) $\overline{N/A}$ (Other class) $\overline{N/A}$		-
				(	$(\text{Outer Class}) \frac{1N/F}{1}$	1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	N/A	N/A
2		
3		
shares (Note 1)         Total D.       (Ordinary shares)         (Preference shares)         (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Share Capital		No. of new shares No. of new of issuer issued during the month pursuant thereto be issued pursuant thereto as at close of the month the month thereto as at close of the month the month
1.	Rights issue	At price : State	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	
2.	Open offer	At price : State currency	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)
3.	Placing	At price : State currency	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment (/ / ) date : (dd/mm/yyyy) EGM approval date: ( / /) (dd/mm/yyyy)	<u>N/A N/A</u>
4.	Bonus issue		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)

	Type of Issue		F	For Main Board	d and GEM listed is No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue					
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	<u>N/A</u> ( / / _)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			AGM approval date: (dd/mm/yyyy)	(//)	Nil	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price : State	Issue and allotment	(//)		
			AGM approval date: (dd/mm/yyyy)	(//)		N/A

		For Main Board and G	
			new shares No. of new
			uer issued shares of
		during	the month issuer
		pursu	ant thereto which may
			be issued
			pursuant
			thereto as at close of
			the month
	Type of Issue		
		Class of shares issuable <u>N/A</u>	
		(Note 1)	
9.	Capital	Issue and allotment ( / / )	
	reorganisation	date : (dd/mm/yyyy)	
		(dd/mm/yyyy)	N/A
		N//A	
		Class of shares issuable $\underline{N/A}$	
		(Note 1)	
10.	Other (Please specify) At price : State	Toome and all stars and	
	(Please specify) At price currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	
		date : (dd/mm/yyyy)	
		EGM approval date:	
		(dd/mm/yyyy) N/	A N/A
		Total E. (Ordinary shares) Nil	
		(Preference shares) N/A	
		(Other class) $\overline{N/A}$	
		· · · · · · · · · · · · · · · · · · ·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if	any):
NT / A		

N/A		
Submitted by:	Liu Xiao Hua	
Title:	Company Secretary	
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(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.