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## **NEW FOCUS AUTO TECH HOLDINGS LIMITED**

**新焦點汽車技術控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 360)**

### **VOLUNTARY ANNOUNCEMENT –**

### **PROPOSED PLACING**

Reference is made to the announcement of the Company dated 17 April 2015 (the “**Announcement**”) in relation to, among other things, the Subscription, the Proposed Placing under the Specific Mandate, the Share Capital Increase and notice of the EGM. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Directors have received enquiries from the Shareholders and potential investors with respect to the Minimum Placing Price.

**As stated in the Announcement, Shareholders and potential investors should not treat the Minimum Placing Price of HK\$0.414 as an indicator of the actual Placing Price which shall be based on the actual trading performance of the Shares on the Stock Exchange.**

\* For identification purposes only

The Placing Price will be determined by agreement between the Company and the Placing Agent and/or Placees after arm's length negotiations at the time of the Proposed Placing and will be subject to a number of considerations, including the prevailing market conditions, the prevailing market price of the Shares and investor demand for the Shares at the relevant time.

A circular containing, among other things, further information on the Subscription, the Proposed Placing under the Specific Mandate, the Share Capital Increase and notice of the EGM is expected to be despatched to the Shareholders on or before 22 May 2015.

**As Completion is subject to a number of conditions, the Subscription may or may not proceed. In addition, the proposed Specific Mandate may or may not be approved by the Shareholders at the EGM and even if the proposed Specific Mandate is granted to the Board, the Proposed Placing may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
New Focus Auto Tech Holdings Limited  
**YING Wei**  
*Chairman*

Hong Kong, 22 April 2015

*As at the date of this announcement, the Directors of the Company are: executive Director – ZHANG Jianxing; non-executive Directors – YING Wei, WANG Zhenyu, HUNG Wei-Pi John and DU Jinglei; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.*