

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |             |                          |                                  |   |
|--|-------------|--------------------------|----------------------------------|---|
| Name of Issuer  Date Submitted 02/0          | 3/2015      | New Foo                  | cus Auto Tech                    | Holdings Limited                                |
| I. Movements in Authorised Share C           | Capital     |                          |                                  |   |
| 1. Ordinary Shares                           |             |                          |                                  |   |
| (1) Stock code : <u>360</u> Des              | scription : | New Focu                 | is Auto                          |   |
|  | No          | o. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month          |             | 6,000,000,000            | HK\$0.10                         | HK\$600,000,000                                 |
| Increase/(decrease)                          |             | 0                        |                                  | 0   |
| Balance at close of the month                |             | 6,000,000,000            | HK\$0.10                         | HK\$600,000,000                                 |
| (2) Stock code : <u>N/A</u> Des              | scription : | :                        |                                  |   |
|  | No          | o. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month          |             |                          |                                  |   |
| Increase/(decrease)                          |             |                          |                                  |   |
| Balance at close of the month                |             |                          |                                  |   |

28/02/2015

| 2. Preference Shares                                 |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code: <u>N/A</u> Descr                         | iption:                        |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |   |
| Increase/(decrease)                                  |                                |                                  |   |
| Balance at close of the month                        |                                |                                  |   |
| 3. Other Classes of Shares                           |                                |                                  |   |
| Stock code : <u>N/A</u> Descr                        | iption:                        |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |   |
| Increase/(decrease)                                  |                                |                                  |   |
| Balance at close of the month                        |                                |                                  |   |
| Total authorised share capital at the end currency): | d of the month (State          |                                  | HK\$600,000,000                           |

## II. Movements in Issued Share Capital

|  | No. of ordinar | ry shares | No of preference | No. of other classes |  |  |
|--|----------------|-----------|------------------|----------------------|--|--|
|  | (1)            | (2)       | shares           | of shares            |  |  |
| Balance at close of preceding month      | 3,761,165,012  | N/A       | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | Nil            | N/A       | N/A              | <u>N/A</u>           |  |  |
| Balance at close of the month            | 3,761,165,012  | N/A       | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under Sl  | hare Option Sche | mes of the Issuer  | r)            |                |                         |                     |
|--------------------------|------------------|--------------------|---------------|----------------|-------------------------|---------------------|
| Particulars of share     |                  |                    |               |                | No. of new shares       |                     |
| option scheme            |                  |                    |               |                | of issuer issued        | of issuer which     |
| including EGM            |                  |                    |               |                | during the month        | may be issued       |
| approval date            |                  | Movement durin     | ng the month  |                | pursuant thereto        | pursuant thereto as |
| (dd/mm/yyyy) and         |                  |                    |               |                | _                       | at close of the     |
| class of shares          |                  |                    |               |                |                         | month               |
| issuable                 | Granted          | Exercised          | Cancelled     | Lapsed         |                         |                     |
| 1. Share Option          |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
| Scheme                   |                  |                    |               |                |                         |                     |
| terminated on            |                  |                    |               |                |                         |                     |
| 25/06/2014               |                  |                    |               |                |                         |                     |
| Ordinary shares          | -                |                    | _             | 3,400,000      |                         |                     |
| (Note 1)                 |                  |                    |               |                |                         |                     |
| 2. Share Option          |                  |                    |               |                |                         |                     |
| Scheme                   |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
| adopted on               |                  |                    |               |                |                         |                     |
| 25/06/2014               |                  |                    |               |                |                         |                     |
| Ordinary shares          | -                |                    |               |                |                         | 149,500,000         |
| (Note 1)                 |                  |                    |               |                |                         |                     |
| 3.                       |                  |                    |               |                |                         |                     |
| 3.                       |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
|                          |                  |                    |               |                |                         |                     |
| (N. ( 1)                 |                  | . <u> </u>         |               | -              |                         |                     |
| (Note 1)                 |                  | r                  | Total A. (Ord | linary shares) | Nil                     |                     |
|                          |                  |                    | ·             | rence shares)  | N/A                     |                     |
|                          |                  |                    | (1 1616       |                | $\frac{N/A}{N/A}$       |                     |
| Total funds raised durin | a the month from | a avaraisa of anti | one           | (Other class)  | 1 <b>N</b> / <i>F</i> A |                     |
| (State currency)         | g me monur mon   | i exercise or opu  | OHS           | Nil            |                         |                     |
|                          |                  |                    |               | 1 122          |                         |                     |
|                          |                  |                    |               |                |                         |                     |

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of Nominal value<br>nominal close of<br>value preceding mont | during the  | Nominal value<br>at close of the<br>month         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|-------------|---|--|--|
| 1. N/A  |   |             |   |  |  |
|   |   |             |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   | -<br>-<br>- |   |  |  |
| EGM approval date (if applicable)   |   |             |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |             |   |  |  |
| 2.  |   |             |   |  |  |
| ( / / ) Stock code (if listed)  |   |             |   |  |  |
| Class of shares issuable (Note 1)   |   |             |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           |   | _           |   |  |  |
| 3.  | ( ' ' ' )   |             |   |  |  |
| ( / / )   | <u> </u>  |             |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |   | _           |   |  |  |
| Subscription price  |   |             |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )   | <u> </u>    |   |  |  |
| 4.  |   |             |   |  |  |
| ( / / )   |   |             |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |   | _           |   |  |  |
| Subscription price EGM approval date  |   | _           |   |  |  |
| (if applicable) (dd/mm/yyyy)  | ( / / )   |             |   |  |  |
|   | To  | (Prefere    | nary shares) Nilence shares) N/A Other class) N/A | 1  | -<br>-<br>-  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                         |      | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Bonds                          |      |                                |                                    |                            |                              |  |  |
| Principal Amount                              |      |                                |                                    |                            |                              |  |  |
| USD 24,342,500                                |      |                                |                                    |                            |                              |  |  |
|   |      | USD                            | 24,342,500                         | _                          | 24,342,500                   | =  | 813,507,947  |
| Stock code (if listed)                        | N/A  |                                |                                    |                            | ·                            |  |  |
| Class of shares                               | 0 11 | a.                             |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |      | nary Shares<br>0.2328          |                                    |                            |                              |  |  |
| EGM approval date                             | IIKD | 0.2320                         |                                    |                            |                              |  |  |
| (if applicable)                               |      |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                                 |      | (09 /08 /2013)                 |                                    |                            |                              |  |  |
| 2.  |      |                                |                                    |                            |                              |  |  |
|   |      |                                |                                    |                            |                              |  |  |
|   |      |                                | _                                  | _                          |                              | _  |  |
| Stock code (if listed)                        |      |                                |                                    |                            | -                            |  |  |
| Class of shares                               |      |                                |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price |      |                                |                                    |                            |                              |  |  |
| EGM approval date                             |      |                                |                                    |                            |                              |  |  |
| (if applicable)                               |      |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  |      |                                |                                    |                            |                              |  |  |
| 3.  |      |                                |                                    |                            |                              |  |  |
|   |      |                                |                                    |                            |                              |  |  |
|   |      |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                        |      |                                |                                    |                            | ·                            |  |  |
| Class of shares                               |      |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                             |      |                                |                                    |                            |                              |  |  |
| Subscription price                            |      |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |      |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  |      | ( / / )                        |                                    |                            |                              |  |  |
| 4.  |      |                                |                                    |                            |                              |  |  |
|   |      |                                |                                    |                            |                              |  |  |
|   |      |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                        |      |                                |                                    |                            |                              |  |  |
| Class of shares                               | -    |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                             |      |                                |                                    |                            |                              |  |  |
| Subscription price                            |      |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable)             |      |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                  |      | ( / / )                        |                                    |                            |                              |  |  |
|   | -    | ,                              | <del></del>                        |                            | nary shares) Nil             |  | -  |
|   |      |                                |                                    |                            | ence shares) N/A             |  | <del>-</del>   |
|   |      |                                |                                    | (                          | (Other class) N/A            | 1  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than three Share option Sellenes)                          |   |  |
|--|---|--|
|  | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|  | the month pursuant thereto                | issued pursuant thereto                  |
| Full particulars including EGM approval date (dd/mm/yyyy), | ulereto                                   | as at close of the month                 |
| if applicable, and class of shares issuable:               |   |  |
| 1. N/A   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  | N/A                                       | N/A                                      |
|  |   |  |
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| 1()/ (//   |   |  |
| shares (Note 1)  |   |  |
| 3.   |   |  |
| J  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| Shares (110te 1)   |   |  |
| Total D. (Ordinary shares)                                 | Nil                                       |  |
| (Preference shares)  | N/A                                       |  |
| (Other class)  | N/A                                       |  |
| (3.11.12)  |   |  |
|  |   |  |

|    | Type of Issue | n Issued Share Capital    |   |              |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of issuer |
|----|---------------|---------------------------|---|--------------|---|---|------------------|
|    | Type of Issue |                           | Class of shares issuable (Note 1)       | _ <u>N/A</u> |   |   |                  |
| 1. | Rights issue  | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / /        | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /        | ) | N/A   | N/A              |
|    |               |                           | Class of shares issuable (Note 1)       | N/A_         | = |   |                  |
| 2. | Open offer    | At price : State          | Issue and allotment date : (dd/mm/yyyy) | ( / /        | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /        | ) | N/A   | N/A              |
|    |               |                           | Class of shares issuable (Note 1)       | N/A          | _ |   |                  |
| 3. | Placing       | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | (/ / )       |   |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /)       |   | N/A   | N/A              |
|    |               |                           |   |              |   |   |                  |
|    |               |                           | Class of shares issuable (Note 1)       | N/A_         | _ |   |                  |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / /        | ) |   |                  |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /        | ) | N/A   | N/A              |

For Main Board and GEM listed issuers

|    | Type of Issue        |            |                  | •  | or mann b      |          | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer |
|----|----------------------|------------|------------------|--|----------------|----------|---|-----------------------------------|
|    |                      |            |                  |  |                |          |   |                                   |
|    |                      |            |                  | Class of shares issuable (Note 1)                              | _ <u>N/A</u> _ | _        |   |                                   |
| 5. | Scrip dividend       | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy)                        | ( / /          | )        |   |                                   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                                | ( / /          | )        | N/A   | N/A                               |
|    |                      |            |                  | Class of shares  | N/A_           |          |   |                                   |
| 6. | Repurchase of shares |            |                  | repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy) | ( / /          | )        |   |                                   |
|    |                      |            |                  | AGM approval date: (dd/mm/yyyy)                                | ( / /          | )        | Nil   | N/A                               |
|    |                      |            |                  | Class of shares redeemed (Note 1)                              | N/A            | <u> </u> |   |                                   |
| 7. | Redemption of shares |            |                  | Redemption date: (dd/mm/yyyy)                                  | ( / /          | )        |   |                                   |
|    |                      |            |                  | EGM approval date: (dd/mm/yyyy)                                | ( / /          | )        | N/A   | N/A                               |
|    |                      |            |                  | Class of shares issuable                                       |                |          |   |                                   |
| 8. | Consideration issue  | At price : | State currency — | (Note 1)  Issue and allotment                                  | ( / /          | )        |   |                                   |
|    | 15540                |            | currency         | AGM approval date:   | ( / /          |          |   | N/A                               |

|     |  | For Main Boar   | rd and GEM listed is  |   |
|-----|--|---|---|---|
|     |  |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of nev<br>shares of<br>issuer<br>which ma<br>be issued<br>pursuant<br>thereto as<br>at close of |
|     | Type of Issue                                    |   |   | the month   |
|     |  |   |   |   |
|     |  | Class of shares issuable $N/A$ ( <i>Note 1</i> )          |   |   |
| 9.  | Capital reorganisation                           | Issue and allotment ( / / ) date : (dd/mm/yyyy)           |   |   |
|     |  | EGM approval date: ( / / ) (dd/mm/yyyy)                   |   | NI/A  |
|     |  |   | <del>-</del>  | N/A   |
|     |  | Class of shares issuable $N/A$ (Note 1)                   |   |   |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy)                   |   |   |
|     |  | EGM approval date: (dd/mm/yyyy)                           | N/A   | N/A   |
|     |  | Total E. (Ordinary shar<br>(Preference shar<br>(Other cla | res) N/A  |   |
|     |  |   |   |   |
| То  | otal increase / (decrease) in ordinary shares    |   | (1) Nil<br>(2) N/A  |   |
| To  | otal increase / (decrease) in preference shar    |   | N/A   |   |
| To  | otal increase / (decrease) in other classes of   | shares during the month (i.e. Total of A to E):           | N/A   |   |
| (7  | These figures should be the same as the rele     | vant figures under II above ("Movements in Issued         | d Share Capital").)   |   |

| Remarks (11 any): |   |
|-------------------|---|
| N/A               |   |
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|                   |   |
| Submitted by:     | Liu Xiao Hua                                |
|                   |   |
| Title:            | Company Secretary                           |
|                   |   |
| (Director, S      | Secretary or other duly authorised officer) |
|                   |   |
|                   |   |
|                   |   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.