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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

LAPSE OF THE SPECIFIC MANDATE FOR THE PROPOSED PLACING

Reference is made to the circular (the “**Circular**”) of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 30 June 2015 and the announcement of the Company dated 21 July 2015 in relation to, among other things, the Subscription, the Proposed Placing under the Specific Mandate, the Share Capital Increase and the EGM. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Specific Mandate in relation to the Proposed Placing was granted by the Shareholders at the EGM on 21 July 2015 for the period from the date of the passing of the resolution at the EGM and until the earlier of (a) three months after the date of the passing of the resolution at the EGM; and (b) the revocation or variation of the authority given under the resolution at the EGM by ordinary resolution(s) of the Shareholders in a general meeting of the Company. Accordingly, the Specific Mandate lapsed on 20 October 2015.

As at the date of this announcement, the Company is still considering different financing methods for financing the Subscription and no decision as to the nature and/or the combination of financing methods has been made, and no agreement or arrangement with respect to other financing for the Subscription has been entered into. Further announcement(s) will be made by the Company as and when appropriate to comply with the relevant requirements of the Listing Rules.

* *For identification purposes only*

As Completion is subject to a number of conditions, the Subscription may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
New Focus Auto Tech Holdings Limited
YING Wei
Chairman

Hong Kong, 22 October 2015

As at the date of this announcement, the Directors of the Company are: executive Director – ZHANG Jianxing; non-executive Directors – YING Wei, WANG Zhenyu and DU Jinglei; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.