

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/09/2014				
To: Hong Kong Exchanges and	l Clearing L	imited		
Name of Issuer		New Foo	cus Auto Tech	Holdings Limited
Date Submitted	06/10/2014			
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>360</u>	_Descriptio	n: New Focu	is Auto	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)		0		0
Balance at close of the month		6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u>	_Descriptio	n :		
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth			
Increase/(decrease)	_			
Balance at close of the month				

Stock code:	<u>N/A</u> I	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding mor	nth		
Increase/(decrea	ase)			_
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A I	Description :		
Stock code.	-			
Stock code .		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	e of preceding mor	classes of shares	(State	_
	of preceding mor	classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,761,165,012	N/A	N/A	N/A_		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,761,165,012	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme terminated on 25/06/2014 Ordinary shares 3,400,000 (*Note 1*) (*Note 1*) (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds **Principal Amount** USD 24,342,500 USD 24,342,500 -24,342,500 813,507,947 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HKD 0.2328 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (09 /08 /2013) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2		
shares (Note 1)		
3.		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	_N/A_			
1.	Rights issue	At price: State	(Note 1)  Issue and allotment	( / /	)		
	14g.100 100 000	currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			(4.6. 1.1.1.2 ) ) ) )			N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u> _	-		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A	-		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A_	-		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 3333/			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			•	or man b	<u> </u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)	_ <u>N/A</u> _	-		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares	_ N/A _	-		
6.	Repurchase of shares			repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	N/A
				Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable				
8.	Consideration issue	At price :	State currency —	(Note 1)  Issue and allotment	( / / )	)		
	15540		carrency	ACM approval data:	( / / )			N/A

For Main Board and GEM listed issuers

	FOI MIAIII DO	ard and GEM fisted is	ssuers
		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as
Type of Issue			at close of the month
	Class of shares issuable $N/A$ ( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / )	1	
	(dd/mm/yyyy)		N/A
	Class of shares issuable $N/A$ (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other cl		
Total increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1) Nil N/A	
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of share		N/A	
(These figures should be the same as the relevant)		ed Share Capital").)	

Remarks (11 any):	
N/A	
Submitted by:	Liu Xiao Hua
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Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.